

smart Planning with Jedox

Smart, flexible, user-friendly: Combine modern software from Jedox with the proven smartPM performance management solutions for planning, analysis and reporting.



First-class Planning with Maximum Efficiency

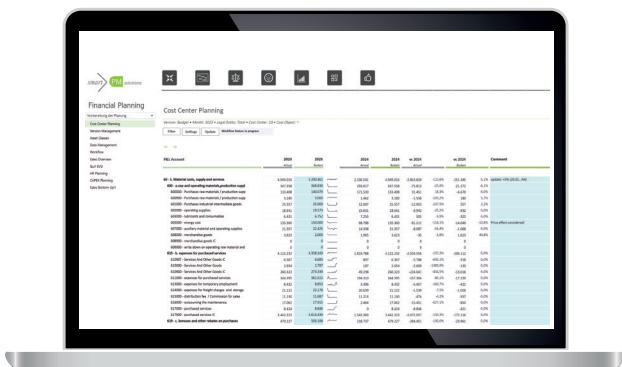
The powerful Platinum partnership between smartPM and Jedox provides tried- and-tested, certified performance management solutions for rapid success and maximum efficiency.



- Software and performance management models scale with your company and adapt flexibly to changing requirements.
- 25 years of performance management expertise are embedded in the certified, award-winning smartPM models—ensuring a fast and successful go-live.
- Excel-like interface for easy handling with minimal training required.

All smartPM functions at a glance

- **Fast and Seamless Integration of your FP&A data**
Centralized and reliable, connecting all your data.
- **User-friendly Operation with Maximum Flexibility**
Intuitive, table-based interface powered by robust performance in the background.
- **Optimal Decision Support for Finance Teams**
Featuring flexible planning, real-time reporting and AI-powered forecasts.
- **BI & planning in One Solution - seamless and integrated**
Self-service BI, integrated planning and analysis on a single platform.
- **Agile, holistic Corporate Management**
From smartPM.solutions finance planning to sales, distribution, and HR planning - connect your sub-plans for smarter decisions.
- **Integrated AI assistants**
Proven AI-powered assistance systems reduce routine workload and increase efficiency.
- **Strategic Planning with Clear Control**
Achieve your goals with defined KPIs and actionable tracking.
- **Fast Implementation, Minimal Effort**
Predefined smartPM models in an intuitive Jedox interface - ready to use in no time and easy to learn.



25 Years of Performance Management Expertise

smartPM is your trusted FP&A partner, backed by 25+ years of project experience and business expertise.

See smartPM planning in Jedox live - arrange a meeting now!

Free technical discussion



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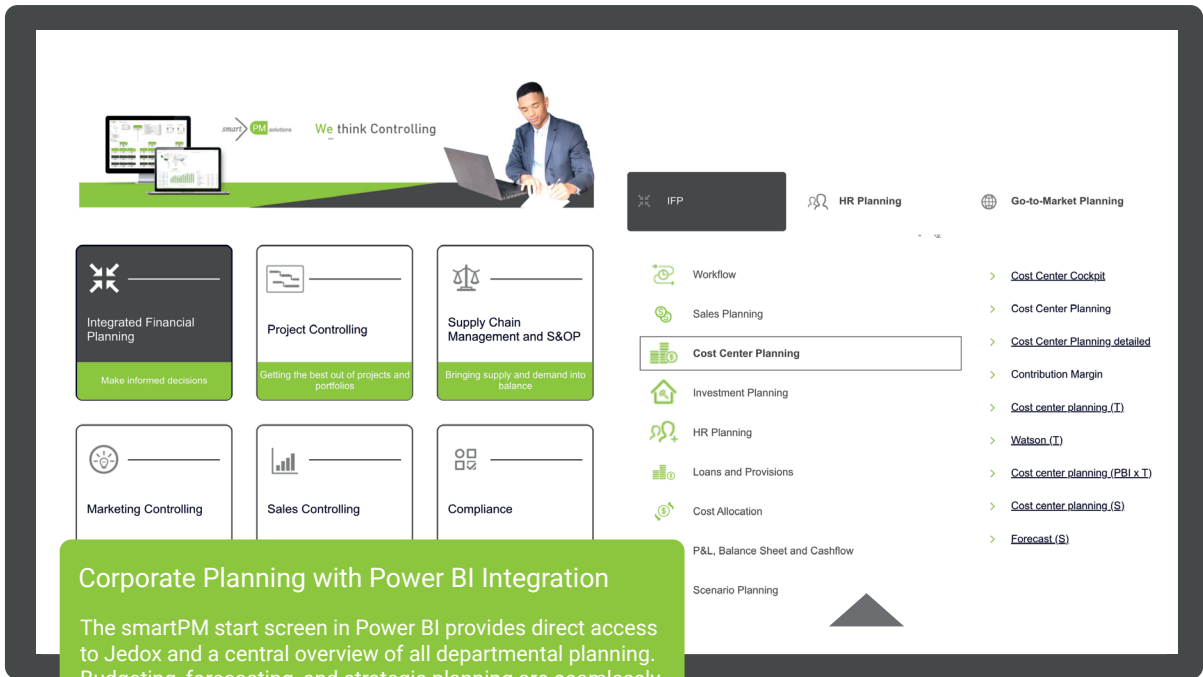
Contact →



We look forward to talking with you!

You can also find us on:





Corporate Planning with Power BI Integration

The smartPM start screen in Power BI provides direct access to Jedox and a central overview of all departmental planning. Budgeting, forecasting, and strategic planning are seamlessly integrated - ensuring efficient departmental and holistic corporate management.

Intuitive, Scalable and Modern - smartPM.solutions with Jedox

Maximum flexibility & scalability for CFOs and Controllers: The customizable performance management models from smartPM.solutions enable cross- departmental planning that integrates all business areas. AI-powered forecasts enhance decision-making, making processes faster and more efficient.



AI Assistance Systems for Your Finance Team

This forecast dashboard from smartPM.solutions in Jedox delivers precise demand forecasts by comparing multiple (AI) models. Error analysis ensures the most accurate method selection, while interactive visualizations allow for quick adaptation to market changes – enhancing planning reliability and decision-making quality.



Top-Down Planning

The smartPM Top-Down Planning in Jedox Visualizes hierarchical targets and highlights deviations from bottom-up planning. This enables optimized control and agile decision-making when adjusting strategic goals - leading to greater planning reliability and efficiency.

Clear Insights with Standardized Reporting: Jedox + Power BI

With smartPM.solutions, ensure smooth planning and integration of the sub-plans - (P&L, balance sheet and cash flow planning) - in Jedox and leveraging Power BI as a powerful reporting and analysis platform. This combination delivers best-in-class visualization and combines the strength of both systems – all from a single source: smartPM.solutions.



Informative Dashboards with Power BI Integration

This ultimate sales cockpit combines Jedox technology, Power BI visualization and smartPM planning models to deliver maximum transparency. CFOs and controllers gain a clear overview of all key KPIs, including target vs. forecast comparison, sales forecasts and customer analyses. Interactive dashboards enable quick variance analyses and seamless integration of planning, management and implementation.

Your reliable partner in performance management



smartPM - Reliable. Experienced. Efficient.

smartPM are the specialists in integrated planning, analysis, forecasting, and reporting. Benefit from the optimal combination of cutting-edge software and business management expertise—all in-house.

Know-how from 25 years of market experience

"Our project-experienced consulting team not only adapts the planning solutions to the company's requirements, but also helps to set up smart workflows and optimize processes.

Our plus: a wealth of expertise and tried-and-tested solutions from over 25 years of market experience."

Alexander Hein, CEO smartPM.solutions

What customers say about us

"The consulting team from smartPM.solutions provided us with professional support. The software fully meets our requirements, and the benefits we now derive from the planning process are significant."

Sebastian Oyrer, Head of Controlling, Schachinger



Business management content included

The smartPM planning solutions harness insights from hundreds of projects and 25 years of experience. Whether for individual departments or enterprise-wide, they support financial planning, portfolio management, resource planning, and sales performance management. Industry-specific solutions are available for utilities, airports, manufacturing companies, and more.



Plan your business success

Gain critical insights from all your company data for optimized departmental and enterprise management. Accelerate and simplify your planning processes with ease. Rely on trusted experts with both business and technological expertise—supporting you before, during, and after your project.

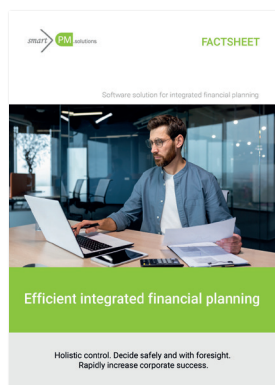


Top Customer Ratings

High Customer Satisfaction

4,9/5 ★ Project satisfaction

6,8/7 ★ Support satisfaction



Get all Information in the Factsheet:

Efficient Integrated Financial Planning



We're Happy to Advise You - Technical Discussion & Live Demo

Connect with our experienced consultants and explore how smartPM.solutions can benefit your company.

Book a free, non-binding consultation today!

Free Technical Discussion



<https://smartpm.solutions/request-live-demo>



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You can also find us on:



Analysis - Budgeting - Planning
Forecasting - Reporting - Consolidation

WE THINK CONTROLLING

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